Interactive Brokers
The Professional's Gateway to the World's Markets

Please fill out all the fields, sign at the bottom and send to IB either via Fax to +1-312-542-6996 or via e-mail as a scanned document to accountmanagement@interactivebrokers.com.

Authorization to (Delink) Account from Introducing Broker

This form allows a customer to de-link their full IB account, including all cash and positions, from their self-selected Introducing Broker.

The following documentation must be included in support of this de-link request

1. **Identification**
   o Government-issued identification documents (e.g., passport, driver's license)

2. Account holders must access their account via Account Management to ensure all account information is current, including their Investment Experience, Trading Objectives and Financial Information.

   Important note: In order to hold an independent account at Interactive Brokers, clients are required to have a certain level of Investment Experience. *Those accounts which do not meet the minimum requirements for an independent account will be unable to de-link from their Introducing Broker.*

Please accept this letter of authorization to effectively remove the management of the client account identified below:

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_____   _____ IB

IB Account Number   **IB Account Title**

I understand and agree to the following terms and conditions:

1. I have read and understand the IB Customer Agreement applicable to my account, which I signed when I opened my IB trading account and which is available on the IB website at: https://www.interactivebrokers.com/en/index.php?f=1552. I understand that the IB Customer Agreement sets forth the terms and conditions for my IB account and I agree to abide by its terms.

2. I have read and understand all other applicable agreements disclosures relevant to my account, which I signed and/or acknowledged when I opened my account and which are available on the IB website at: https://www.interactivebrokers.com/en/index.php?f=1552. I agree to be bound by their terms.

3. I affirm and warrant that the undersigned has(have) the authority to de-link the above account from its current introducing broker and that my current introducing broker will no longer manage, trade or have access to the above account. I understand that I have the right to transfer my account to another broker or hire an independent financial advisor or introducing broker rather than trade my account myself but would prefer to trade my account directly and maintain it at Interactive Brokers. I understand that I must therefore manage and trade my account myself. I also understand that if I wish to allow another introducing broker and/or retain an independent financial advisor to manage and/or trade my account, I must comply with IB's procedures to link my account to that introducing broker and/or financial advisor. I likewise understand that if I wish to allow a third-party to manage or trade my account, I must add that third party as a user to my account through Account Management.

4. I hereby represent, warrant and certify that the de-link that I am asking Interactive Brokers to effectuate pursuant to the above Instructions will be in full compliance with any applicable documents (e.g., Trust document, organizational documents, Financial Advisory agreements, Broker agreements, etc.) and applicable law.

5. I hereby agree to indemnify and hold Interactive Brokers LLC and its affiliates, and their respective directors, officers, and employees (individually and collectively and Indemnified Party) harmless from and against any claim, loss, liability, cost and expense incurred (including but not limited to attorney fees, tax implications, liquidations, trading losses etc.) by such IB indemnified Party as a result of or arising from (i) IB effecting the de-link; or (ii) IB's reliance on these written instructions, including any representations made herein.

Signature of Primary Acct Holder / Trustee	Print Name	Date

Please allow 5-7 business days for the manual processing of requests submitted via this form to be completed.

		2024-01-01 ( )
Signature of Secondary Acct Holder / Beneficiary	Print Name	Date